

Support for a Transportation Funding Measure in Lake County

Key Findings From a Countywide Voter Survey

May 29 - June 1, 2012

220-3379

Fairbank, Maslin, Maullin, Metz & Associates - FM3 Public Opinion Research & Strategy

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Methodology

- 628 telephone interviews with likely November 2012 voters in Lake County, including:
 - 202 interviews with voters in the City of Clearlake
 - 426 interviews with voters in the balance of the County
- Data statistically weighted to reflect the true geographic distribution of voters through the County
- Interviews conducted between May 29-June 1, 2012
- Margin of sampling error of +/- 3.9 %
- Interviews on both landlines and cell phones
- Some percentages may not sum to 100% due to rounding
- Tracking from March 2003 survey

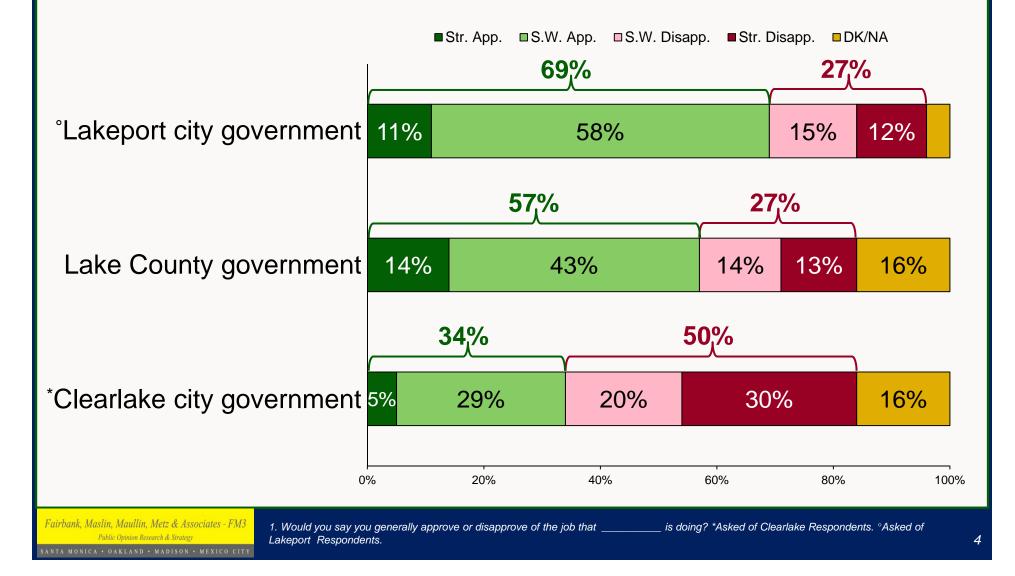
Key Findings

- While the economy is the greatest concern for voters, many believe the streets and roads are in bad shape and rank them as major concerns.
- A countywide sales tax measure has broad support, but falls just at the two-thirds vote thresholds (68%); support increases only slightly (to 70%) after pro and con messaging.
- Support is impressively broad, and cuts across most segments of the electorate – even winning clear majority support among Republicans.
- Voters place a clear priority on fixing potholes, improving safety and making repairs to existing streets and roads.
- Strict fiscal accountability provisions like a 10-year sunset provision – could yield additional support.
- Voters are much more ambivalent about a one-cent sales tax, or about a ten-dollar vehicle registration fee.

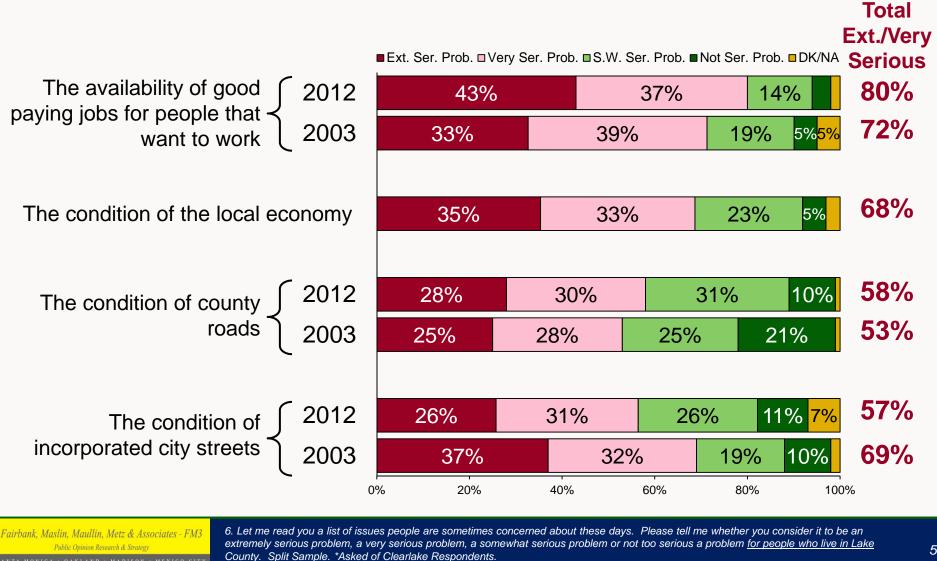


Mood of the Electorate

Half of voters in Clearlake disapprove of the job being done by City government; attitudes are more favorable toward Lakeport and County government.



The economy is by far the number one issue in the County, but voters are also concerned about the conditions of streets and roads.



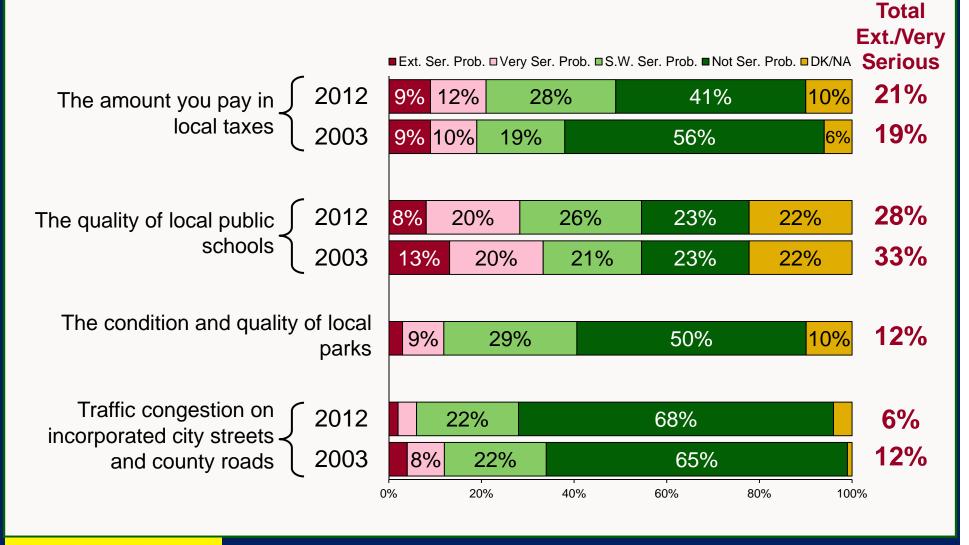
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In Clearlake, a majority of voters believes too many building code violations are an "extremely" or "very" serious problem. Total

	Evt Sor		Sor Pro		or Prob	Not Sor		Ext./Very
*Too many rundown and deteriorating buildings that violate building codes	26	i%	26%	%	29)%	13% <mark>5%</mark>	52%
The level of crime in Lake County	14%	27%	,)		40%		13% <mark>5%</mark>	41%
The safety of your city $\int 2012$ streets and county roads $\int 2003$	13%	26%		35	%		23%	39%
	13%	21%		26%		38%	0	34%
Waste and inefficiency in local government 2003	13%	19%		33%		18%	18%	32%
2003	15%	17%		29%		20%	19%	32%
Unplanned growth and $\begin{cases} 2012 \\ development \\ 2003 \end{cases}$	10%	18%	28	3%		30%	14%	28%
development 2003	10%	20%	2	28%		31%	<mark>10%</mark>	30%
	0%	20%	40%	6	60%	80%	6 1009	%

Fairbank, Maslin, Maullin, Metz & Associates - FM3 Public Opinion Research & Strategy 6. Let me read you a list of issues people are sometimes concerned about these days. Please tell me whether you consider it to be an extremely serious problem, a very serious problem, a somewhat serious problem or not too serious a problem <u>for people who live in Lake</u> County. Split Sample. *Asked of Clearlake Respondents.

Taxes remain a relatively low-level concern.



Fairbank, Maslin, Maullin, Metz & Associates - FM3 Public Opinion Research & Strategy 6. Let me read you a list of issues people are sometimes concerned about these days. Please tell me whether you consider it to be an extremely serious problem, a very serious problem, a somewhat serious problem or not too serious a problem for people who live in Lake County. Split Sample. *Asked of Clearlake Respondents.



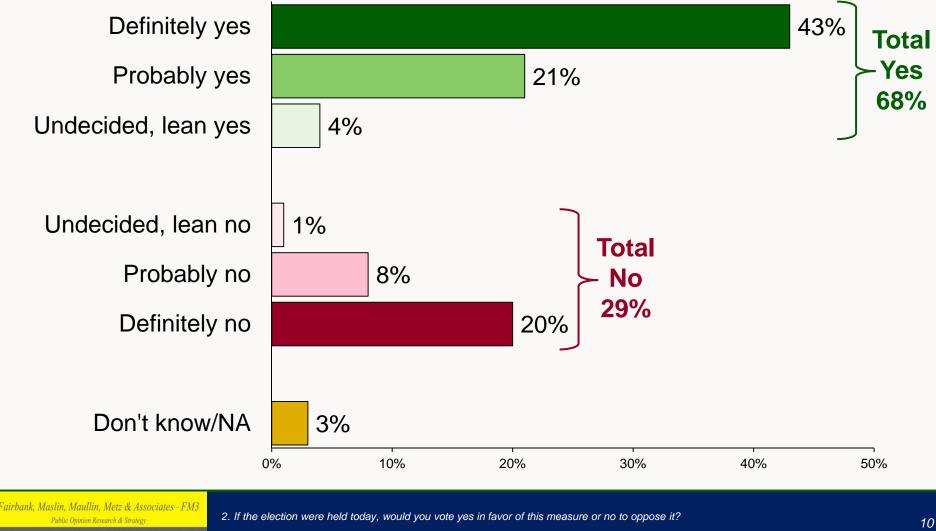
Testing a Sales Tax Ballot Measure

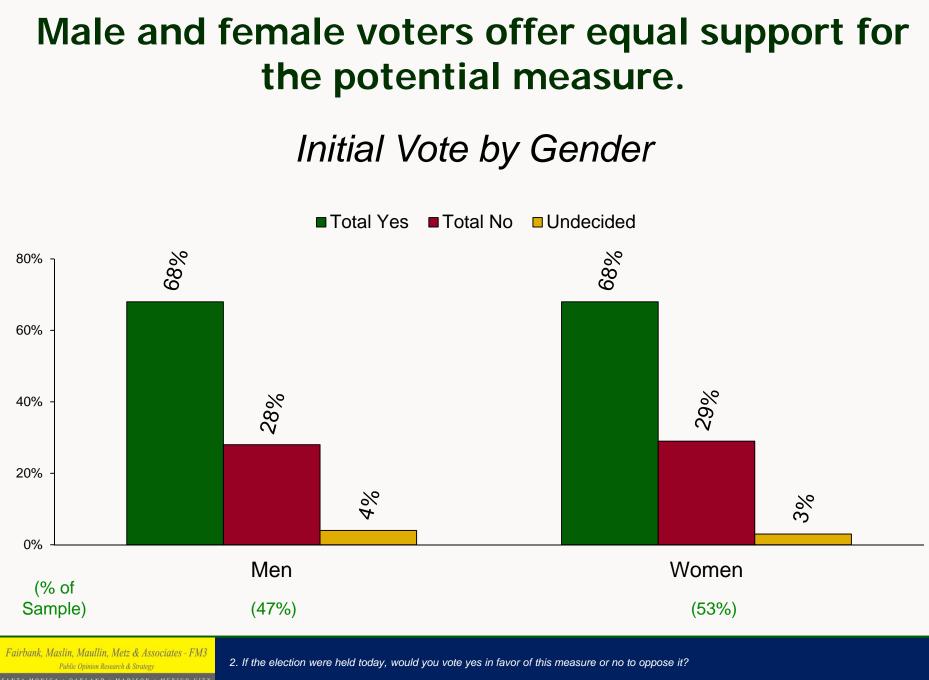
Ballot Language Tested

COUNTY-WIDE ROAD REPAIR AND IMPROVEMENT ACT.

In order to repave and improve local city streets and county roads; fix potholes; and improve bicycle, pedestrian, vehicular, and transit rider safety in Lake County, shall the Lake County Board of Supervisors enact a one-half cent sales tax for 20 years, with an independent annual audit?

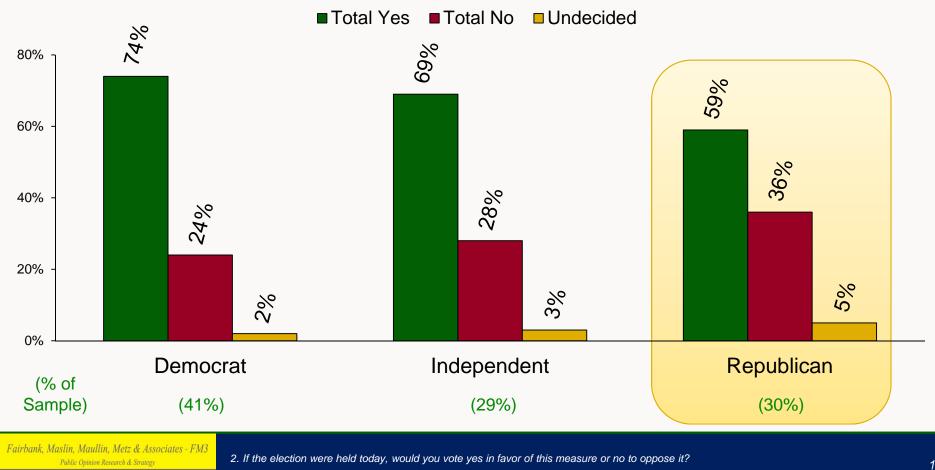
Initial support for the measure is broad, with just over two-thirds in favor.





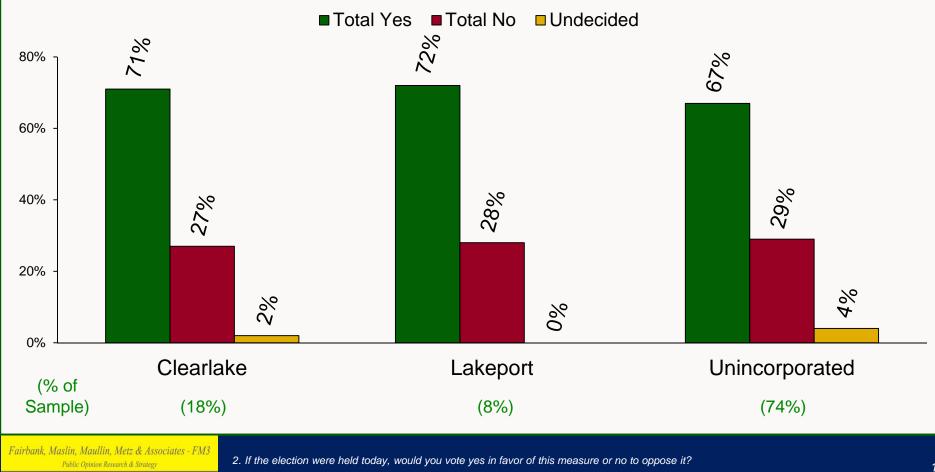
Even Lake County Republicans say they will vote for the measure with a 23-point margin.

Initial Vote by Party

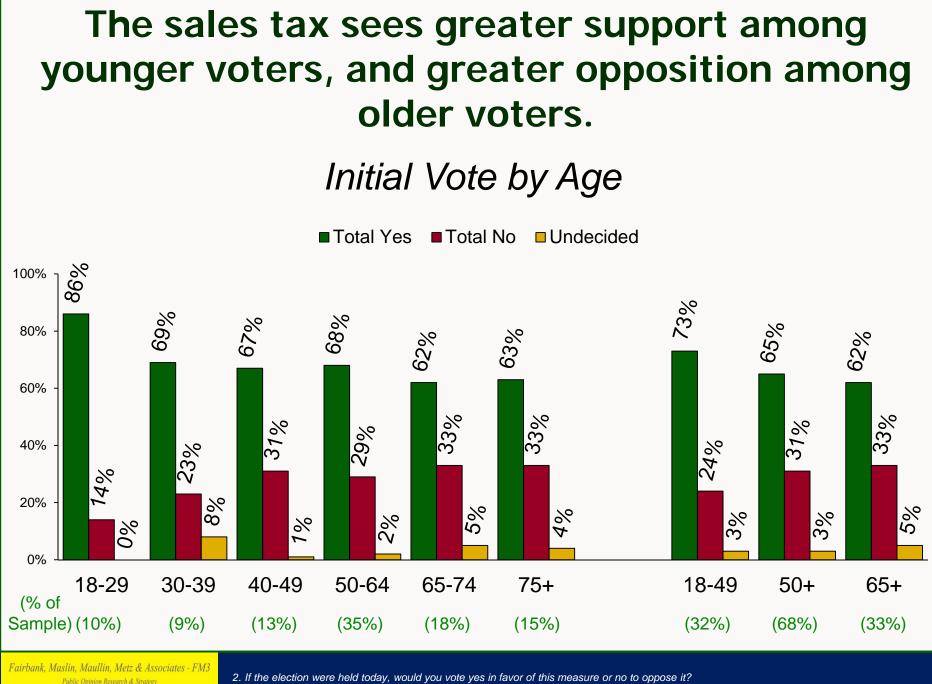


Support cuts across geographic areas within the county.

Initial Vote by City



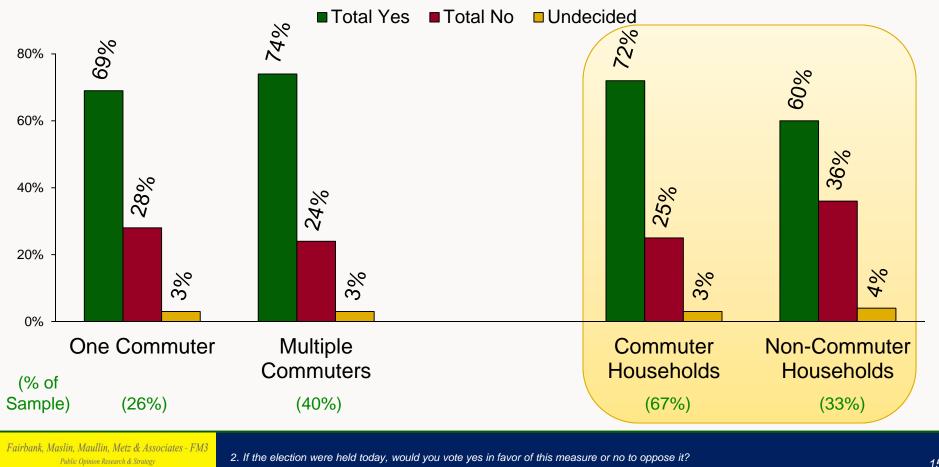
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Households with car commuters are marginally more likely to support the sales tax.

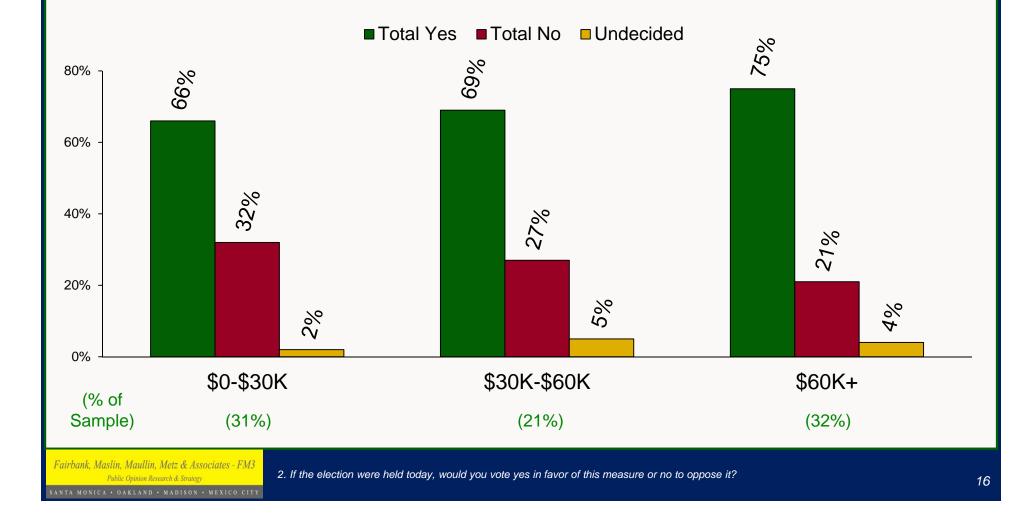
Initial Vote by Commuter Status

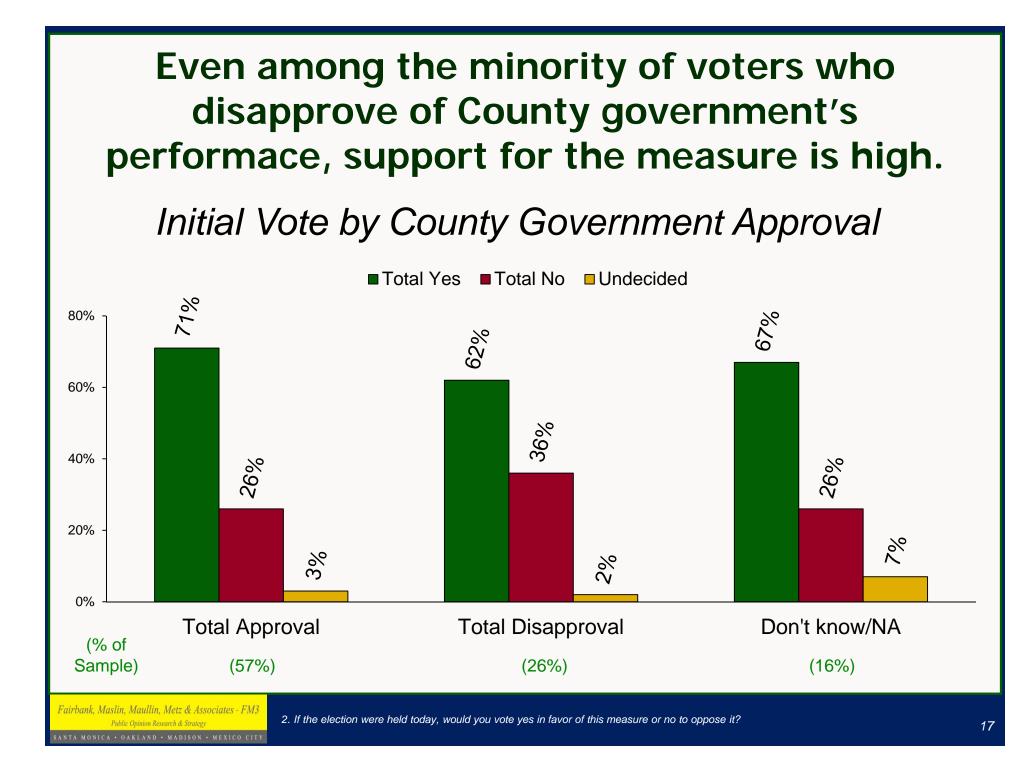


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Higher income households tend to be more supportive of a sales tax.

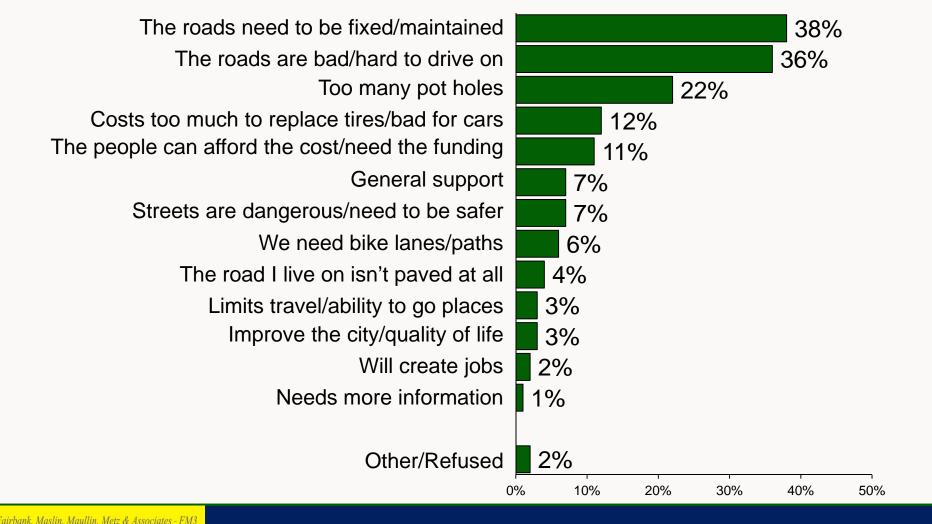
Initial Vote by Household Income





Supporters agree that roads in the County need major improvements.

(Open-Ended Explanations From "Yes" Voters)



3a. In a few words of your own, why would you vote YES on this measure?

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Sample Comments From Supporters

The emergency vehicles are having a hard time so they desperately need to have [the roads] fixed.

> Our roads are in really bad shape here and it wouldn't hurt to help pay for it.

I think improving major roads, improving bicycle safety and residential roads will help our community as well as our tourism. The roads are terrible. Me and my husband try and bike ride but we can't because the roads are too rough.

> Our roads are a mess. We hate driving on them. Many of the streets are unsafe for our cars. The potholes are unsafe.

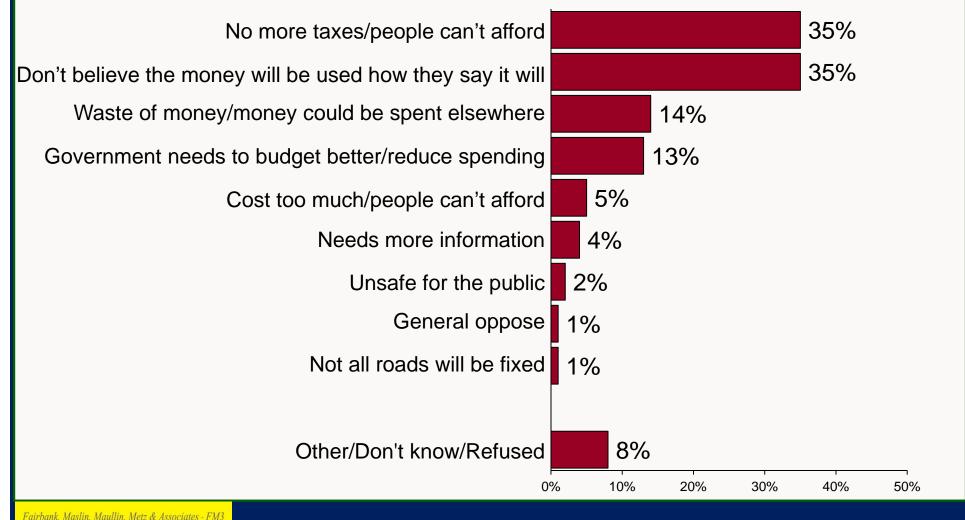
The county roads are not in the best shape. My girlfriend got into a bad accident because of the potholes in the roads.

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3a. In a few words of your own, why would you vote YES on this measure?

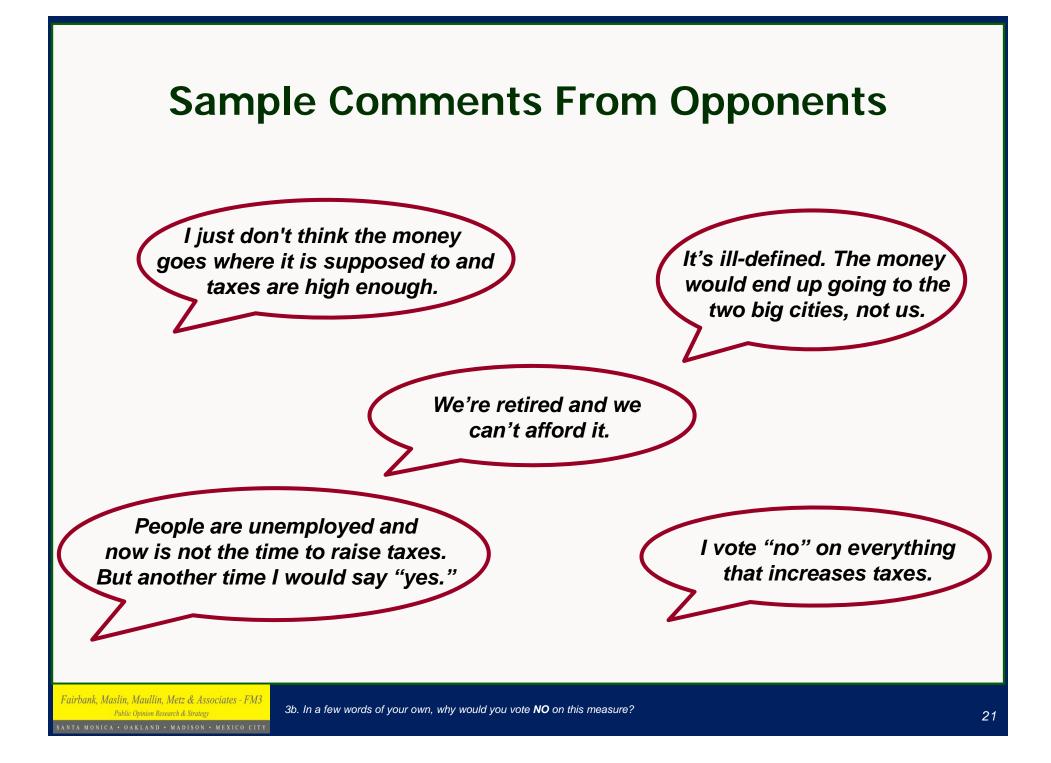
Opponents are wary of more taxes and are doubtful that the money would be spent well.

(Open-Ended Explanations From "No" Voters)

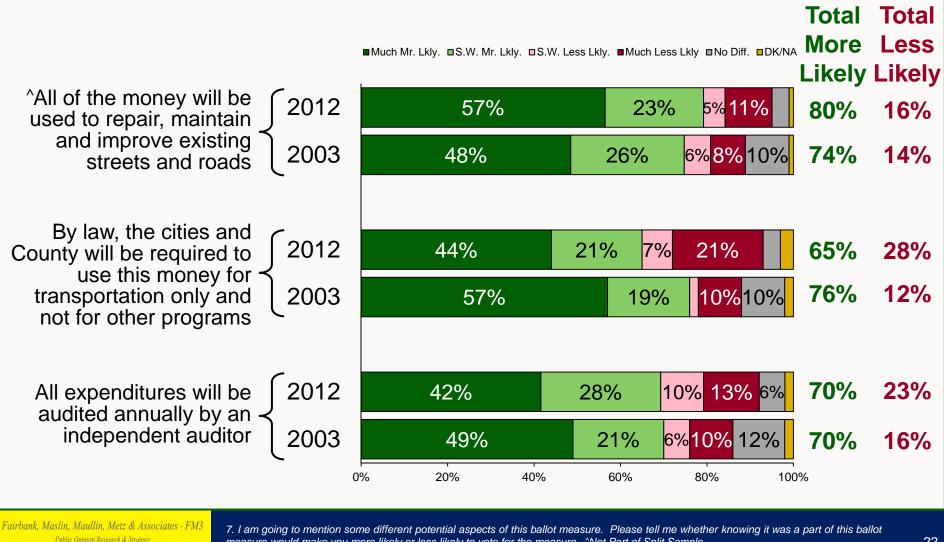


3b. In a few words of your own, why would you vote NO on this measure?

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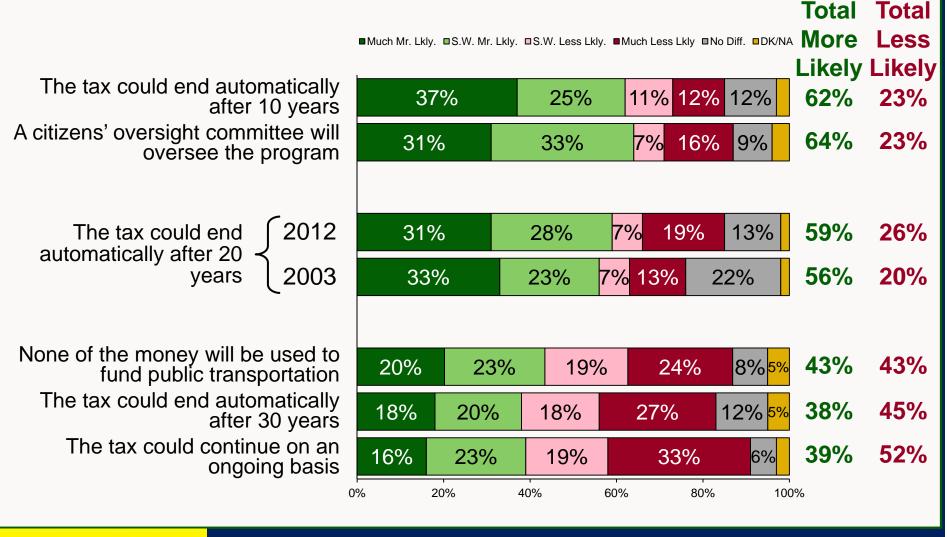


Dedicating revenue only to existing roads and including oversight and accountability provisions could increase support for the measure.



measure would make you more likely or less likely to vote for the measure. ^Not Part of Split Sample.

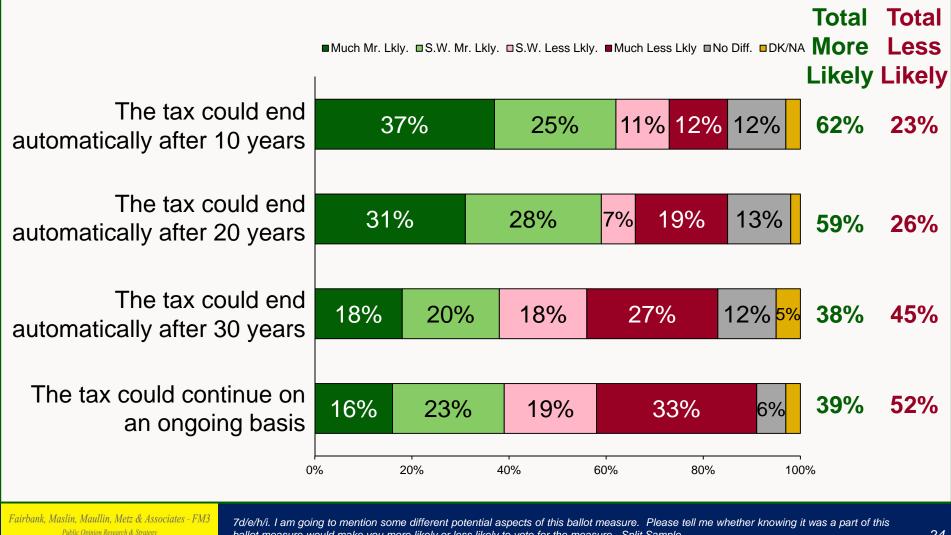
Voters are also enthusiastic about the idea of a citizens' oversight committee.



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7. I am going to mention some different potential aspects of this ballot measure. Please tell me whether knowing it was a part of this ballot measure would make you more likely or less likely to vote for the measure. Not Part of Split Sample.

Having a sunset of no more than ten years seems likely to maximize support for the measure.



ballot measure would make you more likely or less likely to vote for the measure. Split Sample.

Road and pothole repairs are the top priorities for spending the sales tax revenue.

	■Ext. Imp. ■Very In	np. ■S.W. Imp. ■	Not Imp./DK/NA Very
Repairing the most distressed streets first	41%	43%	13% 84%
Fixing potholes	40%	44%	14% 84%
*Repairing and maintaining local residential streets including annual grading of the city's currently maintained graveled streets	40%	44%	10% <mark>6%</mark> 84%
Providing safe roads and driving conditions across the County	36%	40%	19% <mark>6%</mark> 76%
Repairing local streets and roads	36%	39%	21% 5% 75%
°Repairing and maintaining streets, including but not limited to Lakeport Boulevard, Bevins Street and Main Street	35%	37%	22% 6% 72%
*°Improving maintenance on local residential streets	33%	47%	18% 80%
0% Fairbank, Maslin, Maullin, Metz & Associates - FM3 Public Opinion Research & Strategy Public Opinion Research & Strategy	ects that could be funded by the r rojects, please tell me how impor	tant it is to you that each pro	ject be undertaken. Would you

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frequently is not enough funding for all such projects, please tell me how important it is to you that each project be undertaken. Would you say it is extremely important, very important, somewhat important, or not important. Split Sample. *Asked of Clearlake Respondents. °Asked of Lakeport Respondents.

Street widening is clearly the lowest priority.

Repairing and maintaining streets including but not limited to Lakeshore Drive, Old Highway 53, Olympic Drive, San Joaquin Drive, 18th Avenue, Phillips Avenue, and Boyles Avenue

Paving unpaved streets and roads

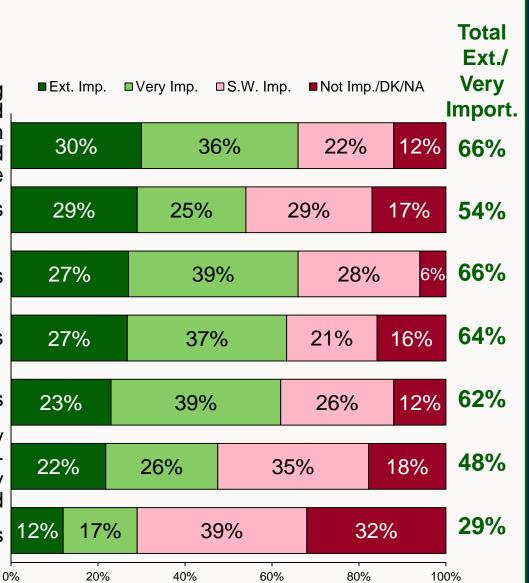
Repaving local streets and roads

Repairing deteriorating bridges

Repairing unpaved streets and roads

Repairing and maintaining major county roads, including but not limited to Nice-Lucerne Cutoff, Hartmann Road, Soda Bay Road, and Bottle Rock Road

Widening local streets and roads



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8. I am going to read you a list of specific projects that could be funded by the measure I have been describing. Recognizing that there frequently is not enough funding for all such projects, please tell me how important it is to you that each project be undertaken. Would you say it is extremely important, very important, somewhat important, or not important. Split Sample. *Asked of Clearlake Respondents. °Asked of Lakeport Respondents.

The importance of fixing potholes has increased modestly since the 2003 survey.

(% Extremely/Very Important)

Project	2003	2012	Difference
Fixing potholes	78%	84%	+6%
Repairing local streets and roads	78%	75%	-3%
Repaving local streets and roads	72%	66%	-6%
Repairing deteriorating bridges	59%	64%	+5%
Repairing unpaved streets and roads	58%	62%	+4%
°Widening local streets and roads	37%	29%	-8%

Fairbank, Maslin, Maullin, Metz & Associates - FM3 Public Opinion Research & Strategy 8. I am going to read you a list of specific projects that could be funded by the measure I have been describing. Recognizing that there frequently is not enough funding for all such projects, please tell me how important it is to you that each project be undertaken. Would you say it is extremely important, very important, somewhat important, or not important. Split Sample. °The words "streets and" were added to the 2012 survey.

These same priorities generally resonate across each area within the county.

(% Extremely/Very Important)

Project	All Voters	Clearlake	Lakeport	Unincorporated
Fixing Potholes	84%	89%	90%	82%
*Local Residential/Graveled	N/A	84%	N/A	N/A
Repair Distressed Streets	84%	82%	83%	84%
*°Local Street Maintenance	79%	86%	64%	N/A
Safe Roads/Driving Conditions	75%	73%	81%	75%
Repair Local Streets/Roads	75%	86%	69%	73%
[°] Lakeport Blvd, Bevins St	N/A	N/A	72%	N/A
*Lakeshore Dr, Old Hwy 53	N/A	67%	N/A	N/A
Repaving Local Streets/Roads	66%	75%	68%	64%
Deteriorating Bridges	64%	57%	79%	64%
Repairing Unpaved Streets	62%	79%	46%	59%
Paving Unpaved Streets	54%	72%	44%	50%
Repair Major Country Roads	47%	36%	37%	51%
Widening Local Streets/Roads	29%	39%	31%	26%

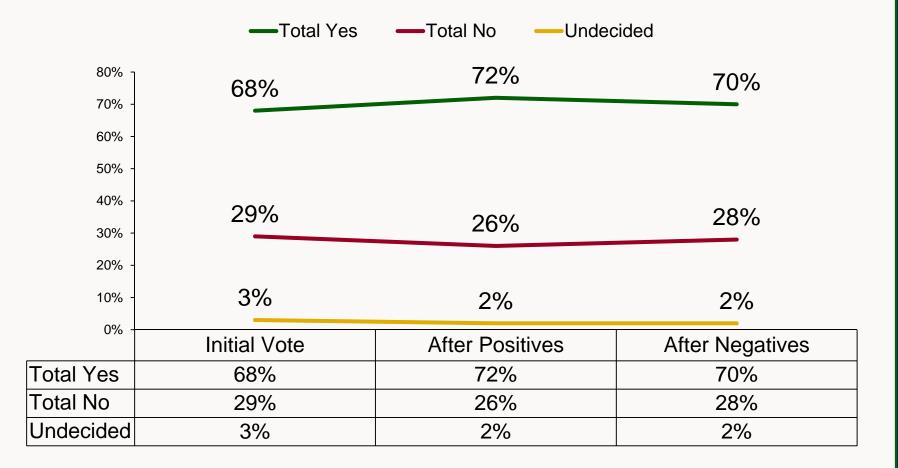
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Messaging and Communications

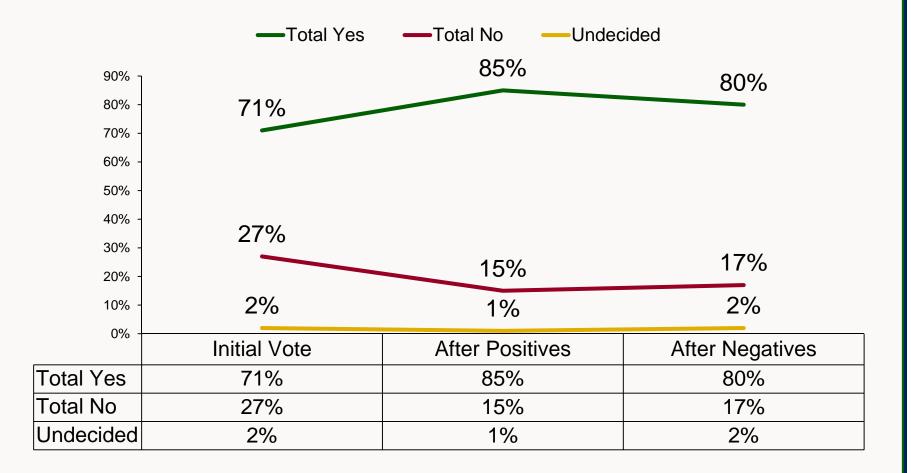
The net impact of pro and con messaging slightly increases support -to 70 percent -- at the end of the survey.



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2/10/12. If the election were held today, would you vote yes in favor of this measure or no to oppose it?

Support for the measure in Clearlake is especially strong.



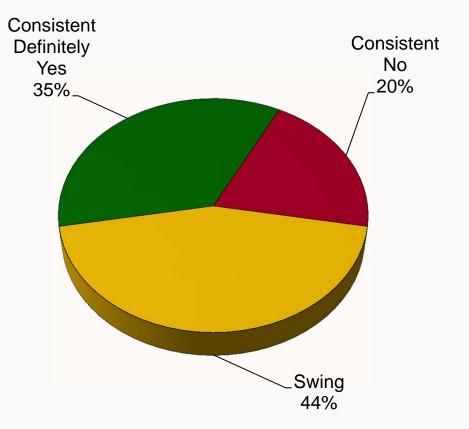
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2/10/12 City of Clearlake. If the election were held today, would you vote yes in favor of this measure or no to oppose it?

Segmenting the Lake County Electorate

- Consistent Definitely Yes: Voters who indicated consistently that they would vote "definitely" vote for the measure.
- Consistent No: Voters who indicated consistently that they would vote against the measure.
- Swing: All voters who do not fall into other categories – those who are consistently "soft yes" or undecided, or who switch positions.

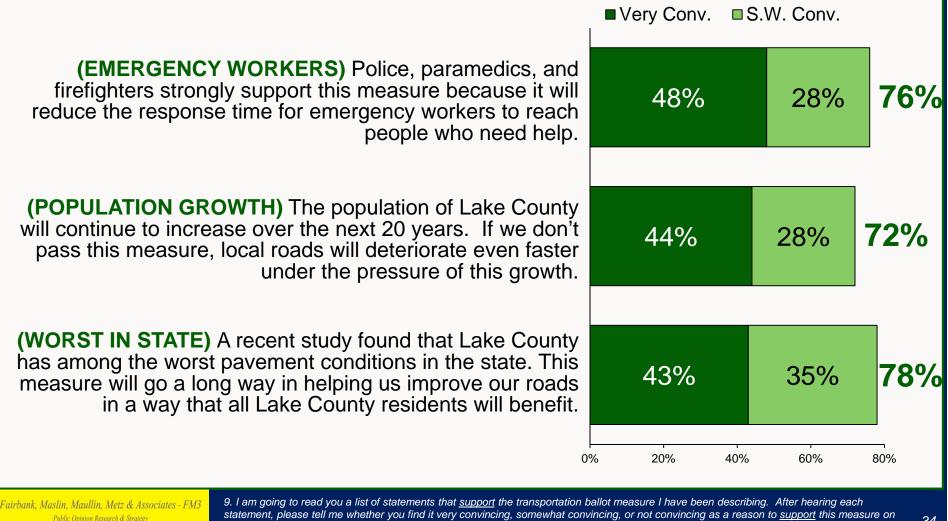
The following slide shows demographic groups that *disproportionately* fall into one category or the other.



Demographic Profiles of Voter Segments

Consistent Definite Yes	Swing	Consistent No		
35% of the Electorate	44% of the Electorate	20% of the Electorate		
Clearlake Voters Age 18-49	Voters Age18-29	Republican Women		
Clearlake Independents	Clearlake Voters Age 50+	Republicans Age 18-49		
Household Income \$30k-\$60k	Democrats Age 18-49	Non-Clearlake Republicans		
Interviewed on Cell Phone	Clearlake Democrats	Multi-Republican Households		
Men Age 18-49	Supervisorial District 5	Republicans		
Households with an Independent	Age 75+	Non-Commuter Households		
Clearlake women	Non-Clearlake Age 18-49	Republicans Age 50+		
Household Income \$60k+	Single-Democrat Households	Supervisorial District 1		
Supervisor District 4	Democratic Men	Mixed Party Households		
Clearlake	Clearlake women	Single-Republican Households		
Supervisor District 2	Democrats	Age 40-49		
Multi-Democrat Households	Household Income Under \$30k	Age 65-74		
City of Lakeport	Independents Age 18-49	Independents Age 50+		

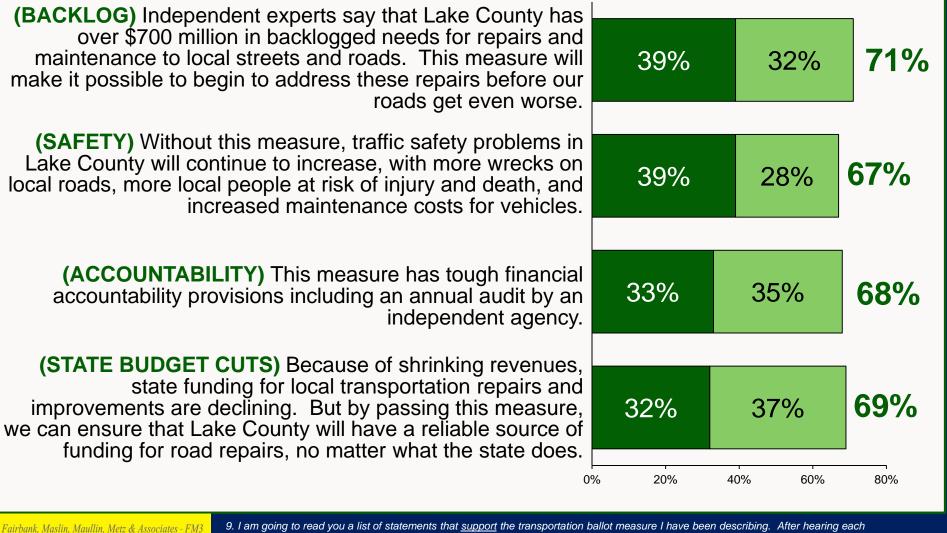
Improving conditions for emergency workers, preparing for population growth, and comparing the County's roads to others are strong messages.



a future ballot. Split Sample.

Messages focused on the backlog of repairs and on safety also resonate.

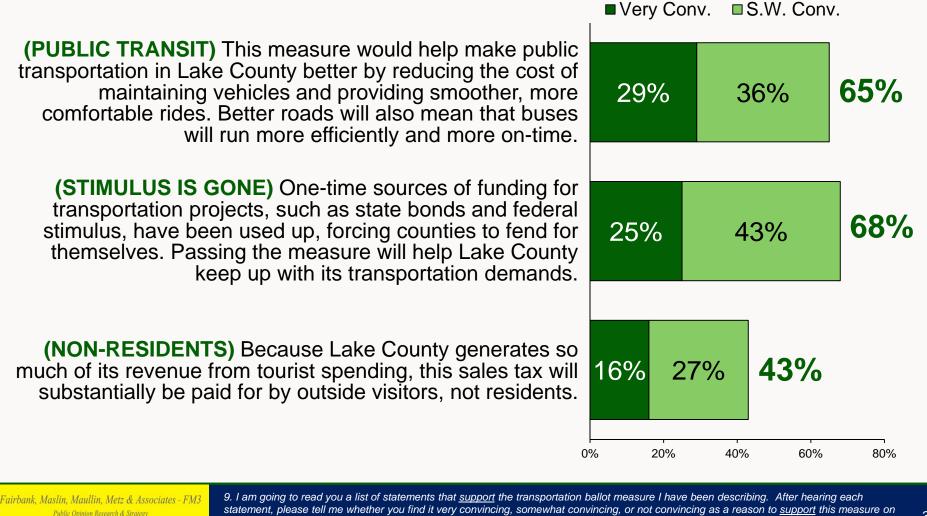
■Very Conv. ■S.W. Conv.



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9. I am going to read you a list of statements that <u>support</u> the transportation ballot measure I have been describing. After hearing each statement, please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to <u>support</u> this measure on a future ballot. Split Sample.

A message focused on the sales tax itself is less effective.

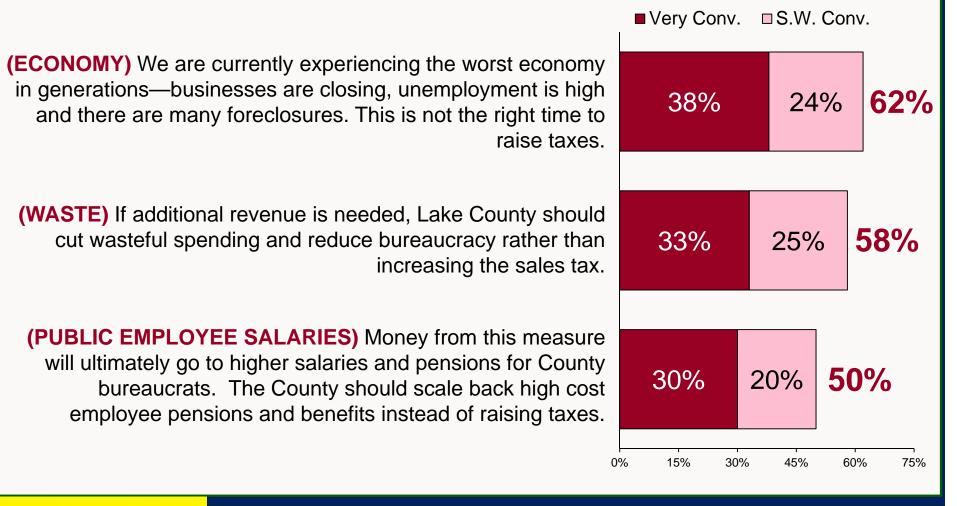


a future ballot. Split Sample.

The emergency workers, population growth, and traffic safety messages were the most popular among "positive movers." (% Very Convincing) Positive All Voters Message Swing **Movers** 51% **Emergency Workers** 48% 57% **Population Growth** 44% 53% 43% Worst In State 43% 41% 39% 39% 36% Backlog 39% Safety 39% 37% 46% Accountability 33% 32% 32% State Budget Cuts 32% 29% 22% Public Transit 29% 29% 23% Stimulus Is Gone 25% 20% 14% Non-residents 16% 14% 18%

Fairbank, Maslin, Maullin, Metz & Associates - FM3 Public Opinion Research & Strategy 9. I am going to read you a list of statements that <u>support</u> the transportation ballot measure I have been describing. After hearing each statement, please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to <u>support</u> this measure on a future ballot. Split Sample.

The most effective negative messages reflect voter concerns over the economy and that the money would not be spent as promised.



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11. I am going to read you a list of statements that <u>oppose</u> the transportation ballot measure I have been describing. After hearing each statement, please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to <u>oppose</u> such a measure.

However, voters dismiss arguments that road repairs are unnecessary, or that taxing tourists is unfair.

(TAXES) Taxes are too high already in Lake County, and the
state might be increasing the sales tax this year too. Enough is
enough. No new taxes.28%25%(TOURISTS) It is unfair to use a sales tax that targets tourists.
This measure will drive out-of-town visitors away from Lake
County and hurt local businesses.12%13%25%(NOT NECESSARY) This measure is simply not necessary.
The condition of county roads and incorporated city streets in7%13%20%

Lake County is not that bad.

0% 15% 30% 45% 60% 75%

■ Very Conv. □ S.W. Conv.

53%

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11. I am going to read you a list of statements that <u>oppose</u> the transportation ballot measure I have been describing. After hearing each statement, please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to <u>oppose</u> such a measure.

A message focused on the economic climate resonated with those who switched to vote against the measure.

(% Very Convincing)

Message	All Voters	Swing	Negative Movers
Economy	38%	33%	47%
Waste	33%	33%	40%
Public Employee Salaries	30%	29%	37%
Taxes	28%	23%	52%
Tourists	12%	12%	17%
Not Necessary	7%	4%	2%

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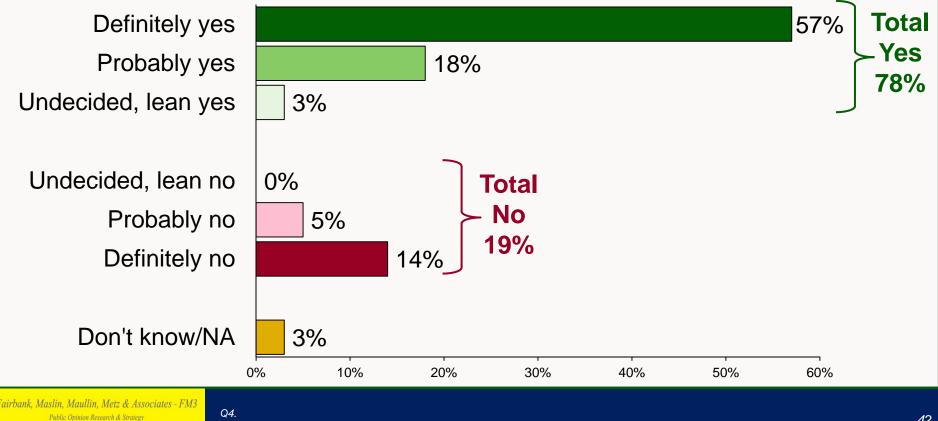
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Alternative Measures

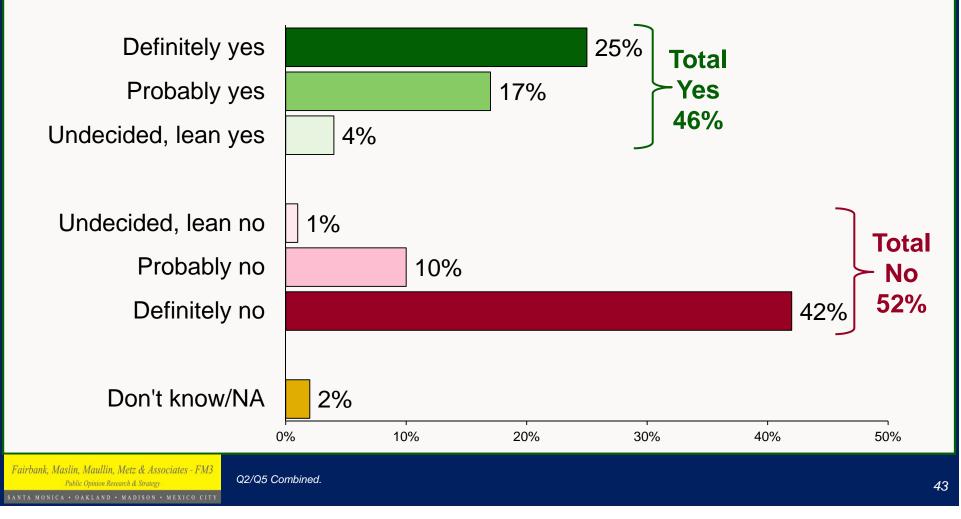
Clearlake voters say they would support a sales tax measure that targeted only their city.

Suppose that instead of being Countywide, this half-cent sales tax increase were limited to the City of Clearlake, and all funds would be used to repave and improve local city streets; fix potholes; and improve bicycle, pedestrian, vehicular, and transit rider safety in Clearlake. If that were the case, would you vote yes to support it, or no to oppose it?



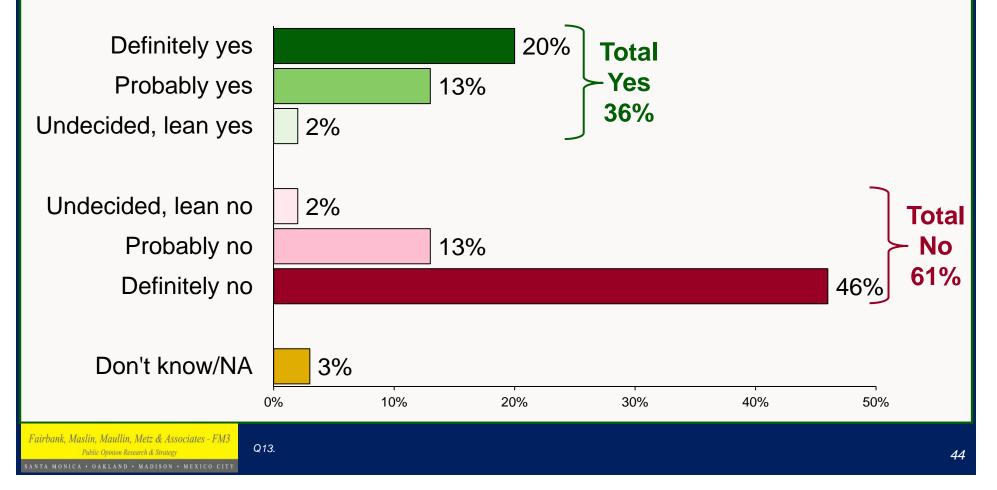
A one-cent sales tax is opposed by a majority of voters countywide.

Suppose the countywide transportation sales tax measure that I described would enact a one-cent sales tax instead of a one-half cent sales tax. If that were the case, would you vote yes to support it, or no to oppose it?



A ten-dollar vehicle fee only garners support from one-third of voters.

Upon approval of the necessary state law in California, this measure would enact up to a ten dollar annual vehicle registration fee that would fund the repaving and maintenance of streets and roads in Lake County. If the election were held today, would you vote "yes" in favor of this measure or "no" to oppose it?





Conclusions

Conclusions

- Overall, the results are encouraging: voters clearly see an urgent need to repair roads; two-thirds of voters initially back the measure; more than 40% are "definitely" in favor; support cuts across demographic subgroups within the electorate; and the "yes" vote holds up well after pro and con arguments.
- At the same time, support barely tops two-thirds even in a best-case scenario, and history has shown that tax elections in the County are challenging.
- To maximize a measure's chances of winning approval, the following are recommended:
 - ✓ A clear focus on basic road and street repairs;
 - ✓ A 10-year sunset provision;
 - ✓ Inclusion of other accountability mechanisms, like a citizen oversight committee;
 - ✓ A robust public education effort about the need for the measure; and
 - ✓ A strong citizen-funded "yes" campaign, without funded opposition.

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